

## **APPOINTMENT CHECKLIST**

#### ARRIVAL TIME:

Please ensure that you come to your appointment at your <u>scheduled arrival time</u>. If needing to reschedule, please contact the office no less than <u>24 hours prior</u> to your scheduled appointment.

## **PAPERWORK**:

Please <u>have this packet completed</u> prior to arriving for your appointment. If unable to do so, our front desk staff will instruct you on an earlier arrival to ensure this can be done in the office.

#### UNDER 18 YEARS OF AGE:

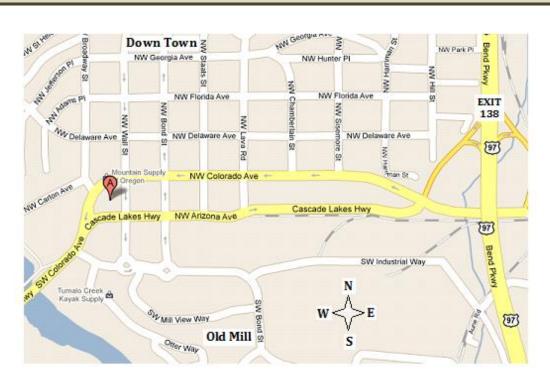
If patient is <u>under 18 years old</u>, parental signatures are required on all paperwork.

#### □ <u>REFERRAL / PRESCRIPTION</u>:

If you are being referred to our office by another doctor or practitioner, please <u>bring the referral or prescription</u> with you to your appointment.

#### □ INSURANCE CARD AND DRIVER'S LICENSE:

Please ensure you bring these cards with you to your appointment as we will need copies for our records.



Please print the "DIRECTIONS TO FALLING WATERS" page from our website for more specific directions on how to locate our clinic, or if using a GPS, enter the address below.

## AREA MAP



# PERSONAL INJURY INTAKE

First Name: MI:	Last Name:SS#:
Mailing Address:	City: State: Zip:
Cell Phone: May we send	d you text reminders? Yes/No Home Phone:
Email: H	How did you hear about us?
	1 □ F □ Other: Sex Assigned at Birth: □ M □
	rtnered 🗆 Divorced 🗆 Widowed 🗆 Other:
Children: $\Box$ No $\Box$ Yes $\Box$ Decline to answer, if <u>yes</u> ,	how many children: What are their ages:
Occupation: Emplo	oyer: Work Phone:
	Phone: Relationship:
May we send updates to your general medical practit	ioner? Yes/No Name & Clinic:
In compliance with the governmental EHR incentive program	m and CMS requirements, we ask the following:
Race (select one): American Indian or Alaska Native	
	r 🗌 White (Caucasian) 🗌 Other 🗌 I Decline to Answer
Ethnicity (select one):	Aispanic of Latino 🛛 🗆 I Decline to Answer
Preferred Language: PAYN	MENT INFORMATION
Do you or someone else have insurance coverage fo	
vehicle you were in?	□ Someone else has coverage, Name:
How is this person related to you	□ Self, □ Parent, □ Friend, □ Other:
Name of your Auto Insurance Carrier:	Claim Number:
Claim Adjusters Name:	Claim Adjuster's Telephone Number:
Do you know your <b>Policy Limits</b> for medical bills?	□ No □ Yes, Limit is: \$
Do you have an Insurance Deductible?	$\Box$ No $\Box$ Yes, Deductible is: \$
ATTO	RNEY INFORMATION
Do you have an <b>attorney</b> representing you?	s 🗆 No 🔹 Attorney Name:
if <b>Yes</b> , please provide their information:	Firm:
	NMENT AND RELEASE
	r you and no one else. Therefore, our office requires <b>24 hours notice to cancel an</b>
appointment. If 24 hours is not given, a charge of \$20 will	be billed to your account.
I clearly understand and agree th	nat all services provided will be charged directly to me and that I am personally
	LC and/or provider to bill my insurance company as a courtesy and permit the
	I authorize Falling Waters, LLC to initiate a complaint to the Insurance Commission ade directly to Falling Waters, LLC and/or provider for treatment rendered. I
understand that co-payments and time of service fees are	due at the time of service, I may receive an additional bill for services not covered
by my insurance and any fees incurred by sending to collect	ctions will be added.
Patient's Signature:	Date:
Parent or guardian signature need	ded if patient under 18 mm / dd / yyyy

# **INJURY HISTORY INFORMATION**

Name:	DOB:	Today's Date:
GENERAL INFORMATION Date of injury: Time of accident: □ a.m. □ p.m.		Impact Cont'd At the time of the impact which way were you looking? Straight ahead Up Down To the right To the left Behind you
Direction of impact? □ Front □ Rear □ Right □ Left You were the:		Was your body back <b>against the seat</b> ?
□ Driver □ Front passenger □ Rear passenger □ Other:		Were both hands on the steering wheel?       □ Yes       □ No         If No, which was on the steering wheel:       □ L       □ R         Was your foot on the brake?       □ Yes       □ No
How many <u>people</u> were in your vehicle? How many <u>cars</u> were involved in the accident?		Did any part of your body strike     □ Yes     □ No       anything inside the vehicle?     If Yes, explain:
YOUR VEHICLE         Year:       Make:       Model:          Was your car:       □ Stopped       □ Rolling	_	Did your car have airbags?       □ Yes □ No         If Yes, did they inflate?       □ Yes □ No         Was your seat broken in the collision?       □ Yes □ No
□ Speeding up □ Slowing down Estimated <b>speed</b> you were traveling? m	oh	Were you: Surprised by impact Braced for impact
What direction where you traveling?      Estimated cost of damage to your car?	_	Were you wearing a <b>hat</b> or <b>glasses</b> ? If <u>Yes</u> , were they <b>still on</b> after the crash? Yes No <u>ACCIDENT SITE</u>
Who gave the estimate? OTHER VEHICLE	-	City: Road/Street name:
Year: Make: Model:		Please <b>describe the accident</b> in your own words:
Other car was:       □ Stopped       □ Rolling         □ Speeding up       □ Slowing down		
Estimated <b>speed</b> they were traveling? mp	h	
What direction where they traveling?		
Estimated cost of <b>damage</b> to their car? \$	_	
Who gave the estimate?	_	
IMPACT         During / after the initial crash did your car:         □ Hit another car / object?         □ other:		CRASH DIAGRAM: Please sketch here:
Image: Instant Structure       Image: Instant Structure         Road conditions:       Image: I	-	

N	а	m	ρ	•
	α		c	•

DOB	:
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Today's Date: \_\_\_\_\_

Fax:	541.389.4420	3/9
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AFTER THE ACCIDENT	TREATMENT HISTORY
Symptoms <b>immediately</b> after the accident:	Have you received any evaluation and/or
□ Headache □ Leg pain	treatment for your current injuries?  Yes No
Head pain     In Numbness/tingling	If <u>No</u> , please briefly explain why not:
□ Neck pain □ Confusion/disorientation □ Dizziness	
□ Arm pain □ Dizziness □ Mid back pain □ Nausea	
□ Low back pain □ Other	If <u>Yes</u> , fill out below from <b>first</b> to <b>last</b> provider seen:
Were you knocked unconscious?	1 <sup>st</sup> Provider:
	Specialty: Date first seen:
Did the drivers exchange information? □ Yes □ No	Referred by:
Did the police come to the scene?	Testing done? 🗆 Yes 🗆 No
If <u>Yes</u> , was a report made?	If <u>Yes</u> , a) test(s) done:
	b) results:
Vehicles <b>towed after crash</b> ?  No  Mine  Other	Diagnosis?
Where did you go after the crash?	Treatment/recommendations:
□ Home □ Work □ Hospital □ Other:	
Mode of transportation?	Effects of treatment:
Please describe your symptoms:	Notes:
a) <b>1-3 hrs</b> later?	2 <sup>nd</sup> Provider:
	Specialty: Date first seen:
b) Later in the <b>day / night</b> ?	Referred by:
	Testing done?
c) Days / weeks / months later?	If <u>Yes</u> , a) test(s) done:
	b) results:
EMERGENCY DEPARTMENT	
Did you go to the <b>ER</b> ?  Yes No: Date	Diagnosis? Treatment/recommendations:
If <u>No</u> , why not?	
X-rays taken? 🗆 Yes 🗆 No	Effects of treatment:
If <u>Yes</u> , a) body parts imaged:	Notes:
b) Results:	
CT scan done?  Yes  No	3 <sup>rd</sup> Provider:
If <u>Yes</u> , a) body parts imaged:	Specialty: Date first seen:
b) Results:	Referred by:
MRI done?  Yes No	Testing done?
If <u>Yes</u> , a) body parts imaged:	If <u>Yes</u> , a) test(s) done:
b) Results:	b) results:
Lab work: 🗆 Yes 🖾 No:	Diagnosis?
Diagnosis given?	Treatment/recommendations:
Medications:	
Were you given a cervical collar?   Yes  No	Effects of treatment:
Follow-up instructions:	Notes:

Follow-up instructions:

Name:	DOB:	Today's Date:
Treatment History Cont'd		PRIOR AUTOMOBILE ACCIDENTS
<b>4<sup>th</sup> Provider:</b> Date first seen:		<ul> <li>Have you been involved (driver or passenger)</li> <li>in a motor vehicle accident before? □ Yes □ No</li> <li>If <u>Yes</u>, please fill out below:</li> </ul>
Referred by:     Testing done?     □ Yes     No		Year:            Treatment:
If <u>Yes</u> , a) test(s) done: b) results:		Residual symptoms?
Diagnosis? Treatment/recommendations:		Year: Injuries:
Effects of treatment:		Treatment: Residual symptoms?
Notes:		If <u>Yes</u> , List:
5th Provider:		Year:            Treatment:
Specialty: Date first seen: Referred by:		Residual symptoms?
Testing done? □ Yes □ No If <u>Yes</u> , a) test(s) done:		PRIOR INJURIES OR SYMPTOMS TO THE
b) results: Diagnosis?		SAME AREAS
Treatment/recommendations:		Have you ever had any injuries or symptoms in the same areas you have now, prior to this collision?
Effects of treatment:		If <u>Yes</u> , please fill out below:
		Year:            Treatment:
6 <sup>th</sup> Provider:		Residual symptoms? □ Yes □ No If <u>Yes</u> , List:
Specialty: Date first seen:		
Referred by: Testing done?		Year:            Treatment:
If <u>Yes</u> , a) test(s) done: b) results:		Residual symptoms? □ Yes □ No If <u>Yes</u> , List:
Diagnosis?		
Treatment/recommendations:		Year: Injuries:
Effects of treatment:		Treatment:
Notes:		Residual symptoms?  Yes No If <u>Yes</u> , List:

# **POST-TRAUMATIC SYMPTOM QUESTIONNAIRE**

Name:

\_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_

PATIENT INSTRUCTIONS: It is important that this page be filled out in detail. Please read the symptoms listed below, and indicate with a check mark the appropriate box or boxes indicating when your symptoms began, taking care to note if you experienced similar symptoms before this accident. Leave the row blank if the symptom listed does not apply to you.

MARK WHERE YOU FEEL YOUR SYMPTOMS	SYMPTOM LIST	FELT RIGHT AFTER INJURY	BEGAN 1 – 14 DAYS AFTER	YOU HAVE SYMPTOMS NOW	HAD SIMILAR SYMPTOMS 1-3 MONTHS <u>BEFORE</u> THIS
	(Check all that apply to you)		INJURY		INJURY
Use the following abbreviations to	PAIN / STIFFESS:				
indicate on the figures below where	Head				
you are experiencing symptoms:	☐ Jaw				
<b>P</b> = Pain <b>S</b> = Stiffness <b>A</b> = Aching	Neck				
<b>B</b> = Burning <b>NT</b> = Numbness/Tingling	Shoulder				
	☐ Arm				
	Wrist / hand / fingers				
「」「」	Upper / middle back				
	Chest / Breast				
	Rib cage				
	Low back				
	🗖 Hip				
	🗖 Leg / thigh				
Gud hur	🗖 Knee				
	🗖 Ankle / foot				
hallen	🗖 Other				
	NUMBNESS/TINGLING:				
	🗖 Arms				
\ske(	Wrist / hand / fingers				
	Leg / thigh				
	G Foot / toes				
	OTHER:				
	Weakness in arms/legs				
N. T	Fatigue				
The set of	□ Anxiety				
( - () - 2 )	Sleep Disturbance				
$\left[ \left( $	Sensitivity to noise				
MY . YM	Impaired concentration				
1/1-4/1	□ Vision changes				
	□ Irritable/mood changes				
454 1 455	Difficulty swallowing				
	Dizziness				
1-21-1					
	Forgetfulness				
1.01	<ul> <li>Ringing in ears</li> <li>Loss of coordination</li> </ul>				
/ / / / / /					
	Poor balance				
	Sensitivity to light				
	Other:				

REVIEW OF SYSTEMS							
lame:		DOB:	Today's Date:				
ONSTITUTIONAL Rate your ov 1. Excellent	verall health (comp 3. Good	pared to others in your age group) 5. Poor	HEIGHT & WEIGHT If known, what is your				
2. Very Good	4. Fair	6. Other	Height: Weight:				
Please indicate any curren	1 <u>t</u> or <u>past</u> symp	otoms of concern. Check all that	apply, and <u>leave blank if not applicable</u> .				
	ent	ent	t				
	Current Past	Current	Past Current				
GENERAL	6.	GASTROINTESTINAL	10. URINARY				
Fever/sweats		Appetite/diet change	Pain with urination				
Fatigue		Constipation	Urinary urgency				
Fainting/dizziness		Diarrhea	Incontinence				
Chills		Heartburn/reflux	Nighttime urination				
Recent/recurrent infections		Stomach pain/bloating	Urinary tract infections				
Unexplained weight loss/gain		Nausea/vomiting	Blood in urine				
Difficulty losing/gaining weight	t	Belching or gas	Other:				
Other:		Bowel changes					
		Hemorrhoids	IF APPLICABLE				
EYES / EARS / NOSE / THR	OAT	Rectal bleeding	11. Do you <u>currently</u> , or have you in th				
Loss or change in vision		Jaundice (yellowing)	last 3 months experienced:				
Hearing loss or change		Ulcers	Menstrual cramps				
Ringing/buzzing in ears		Other:	Irregular cycle				
Changes in smell			Breast soreness				
Sinus problems	7.	MUSCULOSKELETAL	Pain with intercourse				
Changes in taste		Multiple joint pain	Hot flashes				
Voice changes/loss		Joint swelling	Genital discharge				
Trouble swallowing		Limited mobility	Breast lumps/discharge				
Other:		Reduced muscle mass	Low libido				
		Muscle weakness	Other:				
SKIN		Muscle spasm					
Dry skin		Other:	Are you currently pregnant? Y				
Skin rash/lesions			If yes, what is your due date?				
Change in nails/hair	8.	PSYCHOLOGICAL					
Other:		Personality changes	Total number of pregnancies:				
		Mood swings					
CARDIOVASCULAR		Poor concentration	Total number of births:				
Chest pain		Poor memory					
Irregular heartbeat		Prone to stress	Have you reached Menopause? Y				
Cold fingers/toes		Prone to depression					
Leg or ankle swelling		Anxiety	IF APPLICABLE				
Leg cramps		Anger/short temper	<b>12.</b> Do you <u>currently</u> , or have you in th				
Hot/cold intolerance		Drug/alcohol abuse	last 3 months experienced:				
Other:	I	Disordered eating	Erectile difficulties				
BEGBIE A FORM		Other:	Enlarged prostate				
RESPIRATORY			Genital sores/lesions				
Difficulty breathing	9.	NEUROLOGICAL	Penile discharge				
Chronic cough	<u> </u>	Numbness/tingling	Low libido				
Chest congestion		Poor coordination	Other:				
Sleep apnea	<u> </u>	Balance problems					
Allergies		Muscle atrophy	OTHER CONCERNS NOT SPECIFIED				
Asthma/wheezing	<u> </u>	Changes in speech					
Other:		Other:					
		ERTIFICATE OF AUTHENTICIT					
		n is true and correct within the best					
Signature of Patient:		uardian cianatura noodod if nationt under 19	Date:				
	Parent or g	uardian signature needed if patient under 18	mm / dd / yyyy				

HISTORY								
Name: _			DOB: _		To	oday's Date	:	
HEAI	TH HISTOR	Y						_
A	<b>currently</b> , or <b>have y</b> nemia neurysm	<b>ou ever</b> suffered from a Colitis Depression	any of the follo Herpes High blood p	-		se/Cirrhosis	YES NO Sleep apnea Stroke	
A A B B B	irthritis isthma ileeding disorder ironchitis iursitis fancer	Diabetes Emphysema Gallbladder disorder Gout Heart disease/attack Hepatitis	Low blood p High cholest HIV/AIDS Injured/pino Irritable boy	oressure terol ched nerve	Osteoporo Pneumonia Pancreatiti Recurrent Rheumatoi Seizure dis	sis a is sprains id arthritis	Tendonitis Thyroid condition Torn muscle/tendon Tuberculosis Venereal disease Other:	
	AL HISTORY / HOSPI		None	MEDICATION	-		□ None	
Year	Reason	DENTS	None	Med/Si	upp	Dosage	Reason	
Year	Trauma	Treatm	nent	ALLERGIES	lergy		☐ None Allergic Response	
SPECIAL Year	TESTING (X-ray, CT, N Test/Area	VIRI, etc.)	None I <b>ts</b>	Do you have a I If yes, who? When was your Note any conce		CAL? Date:	? YES NO	
Has <b>any</b> A B C	LY HISTOR yone in your <u>immed</u> ineurysm irthritis leeding disorder iancer ONAL HIST(	iate family suffered fro Colon cancer Depression Diabetes Gallbladder disorder	Gout Heart diseas	se/attack ood pressure	Irritable bo	owel disease nes/problems sis	YES NO Skin condition Stroke Thyroid condition Other:	_
Do you F F L		consist of any of the fol Prolonged Post Awkward Positi Repetitive Moti Mental Stress	ures ions	Do If so, how m	you have tro Does pair nany interrup	<b>VELL</b> at night buble falling as n impair your s tions per night ted in the mor	leep?            leep?            t?	
daily ac What How r How r What	tivities? type? many days per week? many minutes per sess is the intensity level?	ion? 15-30 30-60 € Low Moderate er Smoked □ Former S	60-90 90+ High moker □ Occa	A Recreational To sionally □ Smo	N Coffee Alcohol I Drugs obacco oke Daily If	lone Ligi		<b>'y</b>
1600	oby contify that the			F AUTHENTI		uladaa		
iner	Signature of Patie			ded if patient under		Date:	nm / dd / yyyy	
Fa	lling Waters 55	NW Wall St., Ste# 100	-		Phone: 541.	389.4321	Fax: 541.389.4420 -	7/9

## PROTECTED HEALTH INFORMATION DISCLOSURE

Name: DOB: Today's Date:

# PLEASE REVIEW THE FOLLOWING CAREFULLY AS IT PERTAINS TO THE USAGE AND/OR DISCLOSURE OF PROTECTED HEALTH INFORMATION (PHI)

- My health information may be created or received by Falling Waters, LLC and may be in the form of written or electronic records, or spoken words. My health record may include information of my health history, health status, test results, diagnoses, treatments, procedures, prescriptions and similar types of health-related information.
- We may use health information about you to provide you with medical treatment or services. We may disclose health information about you to doctors, nurses, technicians, office staff, personnel or anyone who is involved in taking care of you and your health.
- I understand that I have the right to receive and review a written description of how Falling Waters, LLC will handle my health information. This written description is known as a Notice of Privacy Practices and describes the uses and disclosures of health information made and the information practices followed by employees, staff and other office personnel of Falling Waters, LLC and my rights regarding my health information.
- I understand the Notice of Privacy Practices may be revised periodically and my health information will not be disclosed unless I have given written consent. I understand a copy of the most recent version of Falling Waters, LLC's Notice of Privacy Practices will be posted in the reception area.

By signing this agreement I attest that I understand the information above. Our posted Privacy Health Information provides more detailed information about the usage and disclosure of your (PHI). You have the right to review and/or request a copy of this policy before you sign this consent.

Signed:	
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Date: \_\_\_\_\_

## Special Permission Request:

I give my permission for Falling Waters, LLC to leave messages regarding appointments on my home/mobile telephone.

Signed:	Date:
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	Name of spouse/partner/caregiver	Date of birth	Telephone #
Signed:		Date:	

This release will revoke by written permission only. I understand that I must send a written request to Falling Waters, LLC in order to revoke this release.

igned:	Date:
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## TREATMENT CONSENT, FINANCIAL POLICY & DISCLOSURE

Name:

DOB: Today's Date:

Please read this agreement and sign at the end indicating that you have understood and agree to the following. Please feel free to ask any questions if you would like clarification or additional information.

- Information revealed during counseling and discussion sessions is confidential. Exceptions to this confidentiality include disclosure by you regarding intention to harm yourself or others. Your record and the information contained within it will not be disclosed to others unless you direct us to do so or unless the law authorizes or compels us to do so.
- All procedures and treatment interventions (medications, nutraceuticals, therapies, spinal manipulation, injections, minor surgical
  procedures, etc.) carry with them both risks and benefits. Risks include, but are not limited to injury, fracture, burns, worsening of condition,
  adverse reactions, stroke and/or death. Not receiving or accepting treatment recommendations also carries inherent risks, including but not
  limited to possible worsening of condition or disease progression, which may result in reduced quality of life and/or premature death. If
  unsure regarding a recommended treatment or procedure, there may be additional or alternative treatments available. Therefore, you are
  encouraged to ask questions if you would like additional information. No guarantees can be assured regarding the outcomes of any
  treatment(s) or procedure(s) recommended or performed.
- Fees are charged for professional services, and full payment with cash, check, or credit card is due at the time these services are rendered. Treatments, consultations (whether by phone, e-mail, or in the office), detailed correspondence on your behalf are examples of professional services.
- You are responsible for payment for office fees, treatments, and lab tests regardless of insurance coverage. As a courtesy, we provide insurance billing service; however, this is not a guarantee of payment and each insurance plan offers different levels of reimbursement and/or coverage for services. Many "preventive approaches" to healthcare are not covered by insurance plans. Any expense not covered by your insurance plan is your responsibility to pay in full. At your request, you will receive a detailed receipt to request reimbursement from your insurance carrier.
- If you have a serious health problem that requires immediate attention, you should call 911, or have someone take you to the nearest hospital emergency room. If you notice an adverse effect from one of the components of your health plan, you should discontinue it then call our office and inform the provider of your concerns.
- Treatments with other physicians or healthcare providers are not necessarily to be discontinued. Please let the doctor / provider know if you are being treated by other healthcare providers (Physicians, Counselors, Therapists, etc.). Consult your prescribing Doctor before discontinuing medications. It is your responsibility to disclose new injuries, symptoms, conditions, treatments, medications, supplements, surgeries or diagnostic procedures performed, as well as any changes in your symptoms, conditions, medications, supplements, contact information, or treatments by other providers between visits.
- You are welcome to bring a friend or relative to your visits if such companionship is comfortable to you. Due to allergies and patient sensitivities, only registered service animals as defined by Title II and III of the ADA are allowed to accompany you into the clinic. Please have your animal clearly marked by a vest or other ID.
- You are encouraged to ask questions on any health-related topic and to take an active role in your health care. Ours is a team approach, and treatment recommendations may involve encouraging you to make changes to your diet and lifestyle that can help you improve your level of health.
- Falling Waters, LLC is owned by Shawndi Stahl, PT, MPT, David McClintock, DC, and Amanda Guy whom have financial interest in its ancillary services. If you would prefer to have any ancillary services performed elsewhere we will assist you to make arrangements.

## **CERTIFICATE OF CONSENT**

My signature below signifies my consent to treatment and assures that the contact information, health history, and other information that I have provided on my intake forms is complete and accurate. I have read, understand and agree to the information in this packet and my questions, if any, were answered to my satisfaction.

Signature of Patient:		Date:	
	Parent or quardian signature needed if patient under 18	_	mm / dd / yyyy