

### PERSONAL INJURY INTAKE

First Name: MI:	Last Name:	SS#:
Mailing Address:	City:	State: Zip:
Cell Phone: May we	e send you text reminders?Yes/No Ho	ome Phone:
Email:	How did you hear about us?	
DOB:// Current Gender Identity:		
Age: Marital Status:   Single  Marrie		
Children: $\Box$ No $\Box$ Yes $\Box$ Decline to answer, if		
Occupation: E		
Emergency Contact Name:		
May we send updates to your general medical p	ractitioner? Yes/No Name & Clinic:	
In compliance with the governmental EHR incentive p		
Race (select one):   American Indian or Alaska Na  Native Hawaiian or Pacific Isla	ative 🗌 Asian 🗌 Black or African Am ander 🗌 White (Caucasian) 🗌 Other	
Ethnicity (select one): $\Box$ Hispanic or Latino $\Box$	Not Hispanic or Latino 🛛 🗆 I Decline to A	nswer
Preferred Language:		
	AYMENT INFORMATION	
Do you or <u>someone else</u> have insurance covera	-	Newson Newson
vehicle you were in?		verage, Name:
How is this person related to you		□ Friend, □ Other:
Name of your Auto Insurance Carrier:	Claim Number:	
Claim Adjusters Name:	Claim <b>Adjuster's Teleph</b>	
Do you know your <b>Policy Limits</b> for medical bil		· · · · · · · · · · · · · · · · · · ·
Do you have an Insurance <b>Deductible</b> ?	□ No □ Yes, Deduct	tible is: \$
A1	TORNEY INFORMATION	
Do you have an <b>attorney</b> representing you?	□ Yes □ No Attorney Name:	
if <b>Yes</b> , please provide their information:	Firm:	
ASS	SIGNMENT AND RELEASE	
responsible for payment. I agree to allow Falling Wat release of medical records necessary to process my cl for any reason on my behalf. I authorize payments to understand that co-payments and time of service fee by my insurance and any fees incurred by sending to	nces as we know unexpected circumstances a reserve appointments for you. This policy wil able to come to a scheduled appointment. gree that all services provided will be charged ters, LLC and/or provider to bill my insurance aims. I authorize Falling Waters, LLC to initiat be made directly to Falling Waters, LLC and/o es are due at the time of service, I may receive	rise. On the 3rd time, we will change you to I be explained further if this should apply. I directly to me and that I am personally company as a courtesy and permit the te a complaint to the Insurance Commissioner or provider for treatment rendered. I
Patient's Signature:	Date:	mm / dd / yyyy
	~ ~ A	

## **INJURY HISTORY INFORMATION**

Name:	DOB:	Today's Date:
GENERAL INFORMATION Date of injury: Time of accident: □ a.m. □ p.m.		Impact Cont'd At the time of the impact which way were you looking? Straight ahead Up Down To the right To the left Behind you
<b>Direction</b> of impact? □ Front □ Rear □ Right □ Left		Was your body back <b>against the seat</b> ?
You were the: □ Driver □ Front passenger □ Rear passenger □ Other:		Were <u>both</u> hands on the steering wheel? If <u>No</u> , which was on the steering wheel: L C
How many <u>people</u> were in your vehicle? How many <u>cars</u> were involved in the accident?	_	Was your foot on the brake?   □ Yes   □ No     Did any part of your body strike   □ Yes   □ No     anything inside the vehicle?   □ f Yes, explain:
YOUR VEHICLE         Year:       Make:         Was your car:       Stopped         Rolling	-	Did your car have airbags?       □ Yes       □ No         If Yes, did they inflate?       □ Yes       □ No         Was your seat broken in the collision?       □ Yes       □ No
□ Speeding up □ Slowing down	- 1-	Were you: Surprised by impact Braced for impact
Estimated <b>speed</b> you were traveling? mp What <b>direction</b> where you traveling? Estimated cost of <b>damage</b> to your car? \$	_	Were you wearing a <b>hat</b> or <b>glasses</b> ? □ Yes □ No If <u>Yes</u> , were they <b>still on</b> after the crash? □ Yes □ No <u>ACCIDENT SITE</u>
Who gave the estimate?	_	City:
<b>OTHER VEHICLE</b>		Road/Street name:
Year: Make: Model: Other car was: Stopped Rolling Speeding up Slowing down		Please <b>describe the accident</b> in your own words:
Estimated <b>speed</b> they were traveling? mp	h	
What <b>direction</b> where they traveling?	-	
Estimated cost of <b>damage</b> to their car? \$	_	
Who gave the estimate?	_	
IMPACT		
During / <b>after the initial</b> crash did your car: □ Hit another car / object? □ Roll over □ other:	_	CRASH DIAGRAM: Please sketch here:
Road conditions:  Dry  Wet  Icy Other	_	
Visibility: Good Poor due to	-	
Were you wearing your <b>seatbelt</b> ? □ Yes □ No If <u>Yes</u> , type? □ Lap □ Shoulder □ Lap & Shoulder	r	
Did your seat have a headrest? □ Yes □ No If <u>Yes</u> , what was the position of the headrest? □ Low □ Mid-position □ High		

Na	m	e	•
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AFTER THE ACCIDENT

DOB:

AFIER			
Symptoms immediately	after the accide	ent: 🗆	None
	☐ Leg pain ☐ Numbnes ☐ Confusior ☐ Dizziness ☐ Nausea ☐ Other	n/disorient	
Were you knocked und If <u>Yes</u> , for how long?			
Did the drivers exchang	e information?	□ Yes	🗆 No
Did the police come to If <u>Yes</u> , was a report r If <u>No</u> , why not?	nade?	□ Yes □ Yes	□ No
Vehicles towed after	crash? □ No [	□ Mine □	l Other
Where did you <b>go aft</b> Home Work Mode of transportati	□ Hospital □ C		
Please describe your sy a) <b>1-3 hrs</b> later?			
b) Later in the <b>day /</b>			
c) <b>Days / weeks / m</b>			
	NCY DEPAR		
Did you go to the <b>ER</b> ?			
If <u>No</u> , why not?			
X-rays taken? □ Yes If <u>Yes</u> , a) body parts			
CT scan done? □ Yes If <u>Yes</u> , a) body parts	□ No imaged:		
If <u>Yes</u> , a) body parts			
Lab work: 🗆 Yes 🛛			
Diagnosis given?			
Medications:			

Today's Date: **TREATMENT HISTORY** ave you received any evaluation and/or eatment for your current injuries? □ Yes □ No If **No**, please briefly explain why not: If Yes, fill out below from first to last provider seen: <sup>st</sup> Provider: pecialty: \_\_\_\_\_ Date first seen: \_\_\_\_\_ eferred by: esting done? □ Yes □ No If <u>Yes</u>, a) test(s) done: \_\_\_\_\_ b) results: agnosis? eatment/recommendations: \_\_\_\_\_ ffects of treatment: otes: \_\_\_\_ <sup>nd</sup> Provider: \_\_\_\_\_ pecialty: \_\_\_\_\_ Date first seen: \_\_\_\_\_ eferred by: \_\_\_\_ esting done? □ Yes □ No If <u>Yes</u>, a) test(s) done: \_\_\_\_\_ b) results: agnosis? eatment/recommendations: ffects of treatment: \_\_\_\_\_ otes: \_\_\_\_\_ <sup>rd</sup> Provider: \_\_\_\_\_ pecialty: \_\_\_\_\_ Date first seen: \_\_\_\_\_ eferred by: \_\_ esting done? □ Yes □ No If **Yes**, a) test(s) done: \_\_\_\_\_ b) results: agnosis? eatment/recommendations: \_\_\_\_\_ Effects of treatment:

Follow-up instructions:

Were you given a cervical collar? Yes No

Notes:

Name:	_ DOB: Today's Date:
Treatment History Cont'd	PRIOR AUTOMOBILE ACCIDENTS
<b>4<sup>th</sup> Provider:</b> Date first seen:	If Vee where fill such had such
Referred by: Testing done?	Treatment:
If <u>Yes</u> , a) test(s) done: b) results: Diagnosis?	Residual symptoms? □ Yes □ No     If <u>Yes</u> , List:
Treatment/recommendations:	
Effects of treatment:	Residual symptoms: Lifes Lino
5th Provider:	Year:         Injuries:           Treatment:
Specialty: Date first seen: Referred by:	Residual symptoms?  Yes  No
Testing done?	PRIOR INJURIES OR SYMPTOMS TO THE
Diagnosis? Treatment/recommendations:	Have you ever had any injuries or symptoms in the <u>same areas</u> you have now, prior to this collision?
Effects of treatment:Notes:	
	Year:         Injuries:           Treatment:
6 <sup>th</sup> Provider:	
Specialty: Date first seen: Referred by: Testing done?	Year: Injuries:
lf <u>Yes</u> , a) test(s) done: b) results:	Residual symptoms?     Yes     No
Diagnosis? Treatment/recommendations:	
Effects of treatment:	Treatment:
Notes:	If <u>Yes</u> , List:

# **POST-TRAUMATIC SYMPTOM QUESTIONNAIRE**

Name:

\_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_

PATIENT INSTRUCTIONS: It is important that this page be filled out in detail. Please read the symptoms listed below, and indicate with a check mark the appropriate box or boxes indicating when your symptoms began, taking care to note if you experienced similar symptoms before this accident. Leave the row blank if the symptom listed does not apply to you.

MARK WHERE YOU FEEL	SYMPTOM	FELT RIGHT	BEGAN 1 – 14	YOU HAVE	HAD SIMILAR SYMPTOMS
	LIST	AFTER	DAYS	SYMPTOMS	1-3 MONTHS
YOUR SYMPTOMS	(Check all that apply to you)	INJURY	AFTER INJURY	NOW	<u>BEFORE</u> THIS INJURY
Use the following abbreviations to	PAIN / STIFFESS:				
indicate on the figures below where	☐ Head				
you are experiencing symptoms:					
	□ Neck				
$\mathbf{P}$ = Pain $\mathbf{S}$ = Stiffness $\mathbf{A}$ = Aching	□ Shoulder				
<b>B</b> = Burning <b>NT</b> = Numbness/Tingling	🗖 Arm				
$\bigcirc$	Wrist / hand / fingers				
t it	Upper / middle back				
	Chest / Breast				
$\int J [C_1]$	🗖 Rib cage				
	Low back				
	🗖 Hip				
	🗖 Leg / thigh				
Gul had	🗖 Knee				
	🗖 Ankle / foot				
has led	🗖 Other				
	NUMBNESS/TINGLING:				
$\langle X \rangle$	🗖 Arms				
have been a second s	Wrist / hand / fingers				
Koy	🗖 Leg / thigh				
	🗖 Foot / toes				
-	OTHER:				
	Weakness in arms/legs				
<b>}</b> ≇∕	🗖 Fatigue				
	Anxiety				
12-11-11	Sleep Disturbance				
	Sensitivity to noise				
$(7[\cdot]]$	Impaired concentration				
	Vision changes				
	Irritable/mood changes				
	Difficulty swallowing				
haller	Dizziness				
(777)	Forgetfulness				
\\\/	Ringing in ears				
) ¥ (	Loss of coordination				
	Poor balance				
<b>.</b> .	Sensitivity to light				
	🗖 Other:				

				<b>REVIEW OF SYS</b>	I EIVIS			
lame:				DOB:		_ Toda	y's Date:	
ONSTITUTION 1. Excell	•		th (comp ood	ared to others in your age grou 5. Poor	p)	HEIG	HT & WEIGHT If known, who	it is your.
2. Very		4. Fa		6. Other		Heig	ht: Weight:	
Please indica	ate any <u>current</u>	t or pas	st symp	toms of concern. Check a	all that appl	y, and <u>I</u>	eave blank if not applica	ble.
		int			int			int
		Current Past			Current Past			Current
GENERAL			6.	GASTROINTESTINAL		10.	URINARY	-
Fever/sweats				Appetite/diet change			Pain with urination	
Fatigue			_	Constipation			Urinary urgency	
Fainting/dizzir	less		_	Diarrhea			Incontinence	
Chills			-	Heartburn/reflux			Nighttime urination	
Recent/recurr			_	Stomach pain/bloating			Urinary tract infections	
	veight loss/gain		-	Nausea/vomiting			Blood in urine	
	g/gaining weight		-	Belching or gas			Other:	
Other:				Bowel changes				
				Hemorrhoids			PLICABLE	•
	S / NOSE / THRO	JAT		Rectal bleeding			Do you <u>currently</u> , or have yo	u in the
Loss or change			-	Jaundice (yellowing)			last 3 months experienced:	
Hearing loss o	-		-	Ulcers			Menstrual cramps	
Ringing/buzzii Changes in sm	-		-	Other:			Irregular cycle Breast soreness	
Sinus problem			7.	MUSCULOSKELETAL			Pain with intercourse	
Changes in tas			_ /•	Multiple joint pain			Hot flashes	
Voice changes			-	Joint swelling			Genital discharge	
Trouble swall			-	Limited mobility			Breast lumps/discharge	
Other:	6		-	Reduced muscle mass			Low libido	
othen		I		Muscle weakness			Other:	
SKIN				Muscle spasm				
Dry skin				Other:			Are you currently pregnant?	Y
Skin rash/lesio	ons		-		·		If yes, what is your due date?	
Change in nail	s/hair		8.	PSYCHOLOGICAL				
Other:			-	Personality changes			Total number of pregnancies:	
				Mood swings				
CARDIOVAS	SCULAR			Poor concentration			Total number of births:	
Chest pain			_	Poor memory				
Irregular hear			_	Prone to stress			Have you reached Menopause	? Y
Cold fingers/te			_	Prone to depression				
Leg or ankle s	welling		-	Anxiety			PLICABLE	
Leg cramps			-	Anger/short temper			Do you <u>currently</u> , or have yo	u in the
Hot/cold intol	erance		-	Drug/alcohol abuse			last 3 months experienced:	
Other:				Disordered eating			Erectile difficulties	
DECDIDATO	DX/			Other:			Enlarged prostate	
<b>RESPIRATO</b>		1	0	NEUDOLOCICAL			Genital sores/lesions	
Difficulty brea	-		9.	NEUROLOGICAL	I		Penile discharge	
Chronic cough			-	Numbness/tingling Poor coordination			Low libido Other:	
Chest congest			-	Balance problems			Uner.	
Sleep apnea Allergies			-	Muscle atrophy		отш	ER CONCERNS NOT SPEC	IFIFD,
Anergies Asthma/whee	zing		-	Changes in speech		0111	EX CONCERNS NOT SI EC	11,11510.9
Other:	-···σ		-	Other:				
			~~~					
   hereby cer	tify that the abo	ove info		<b>CRTIFICATE OF AUTHE</b> is true and correct within t		v knowle	odge	
-	-					-	e:	
				ardian signature needed if patient				

HISTORY								
Name:			DOB:		Tod	ay's Date	:	
HEA	LTH HISTOR	RY						
	Anemia	<b>rou ever</b> suffered from Colitis	any of the follo Herpes High blood		<i>ase circle)</i> Liver disease, Lyme's diseas		YES Sleep apnea Stroke	NO
	Aneurysm Arthritis Asthma Bleeding disorder Bronchitis Bursitis Cancer	Depression Diabetes Emphysema Gallbladder disorder Gout Heart disease/attack Hepatitis	Low blood p High choles HIV/AIDS Injured/pind Irritable box Kidney ston	oressure terol ched nerve wel disease es/problems	Osteoporosis Pneumonia Pancreatitis Recurrent spi Rheumatoid Seizure disor	rains arthritis der	Tendonitis Thyroid condition Torn muscle/tend Tuberculosis Venereal disease Other:	on
SURGIC Year	CAL HISTORY / HOSP Reason	ITALIZATIONS D	None ure(s)	MEDICATION Med/S	IS / SUPPLEME	ENTS Dosage	Reason	ne
TRAUN Year	1ATIC INJURY / ACCII Trauma	DENTS  Treatr	None nent	ALLERGIES				
					llergy		Allergic Response	
SPECIA Year	SPECIAL TESTING (X-ray, CT, MRI, etc.)     Image: Comparison of the second			Do you have a <b>PRIMARY CARE PROVIDER</b> ? <b>YES NO</b> If yes, who? When was your <b>LAST PHYSICAL</b> ? Date://				
Has <b>ar</b>	Note any concerns, if applicable:         FAMILY HISTORY         Has anyone in your immediate family suffered from any of the following? (if yes, please circle)         YES						NO	
	Aneurysm Arthritis Bleeding disorder Cancer	Colon cancer Depression Diabetes Gallbladder disorder	Heart disea	ood pressure	Irritable bow Kidney stone Osteoporosis Seizure disor	s/problems	Skin condition Stroke Thyroid conditior Other:	1
PERSONAL HISTORY         Do your DAILY ACTIVITIES consist of any of the following?       Do you feel you SLEEP WELL at night?       YES       NO         Prolonged Sitting       Prolonged Postures       Do you have trouble falling asleep?          Prolonged Standing       Awkward Positions       Does pain impair your sleep?          Light Labor       Repetitive Motions       If so, how many interruptions per night?       Time lost:         Heavy Labor       Mental Stress       Do you feel rested in the morning?						NO		
Do you EXERCISE outside of your typical YES NO daily activities? What type? How many days per week? 1 2 3 4 5 6 7 How many minutes per session? 15-30 30-60 60-90 90+ What is the intensity level? Low Moderate High SMOKING STATUS:  □ Never Smoked  □ Former Smoker  □ Occase				Recreationa T sionally □ Sm	obacco	ne Ligh		Heavy
Lbc	arehy certify that the		TIFICATE O			edge		
	I hereby certify that the above information is true and correct within the best of my knowledge. Signature of Patient: Parent or guardian signature needed if patient under 18 mm / dd / yyyy							
F	Calling Waters 55	NW Wall St., Ste# 10	0 Bend, OR 977	/03-3200	Phone: 541.38	9.4321	Fax: 541.389.442	<sup>20</sup> 7/9

### PROTECTED HEALTH INFORMATION DISCLOSURE

Name: DOB: Today's Date:

# PLEASE REVIEW THE FOLLOWING CAREFULLY AS IT PERTAINS TO THE USAGE AND/OR DISCLOSURE OF PROTECTED HEALTH INFORMATION (PHI)

- My health information may be created or received by Falling Waters, LLC and may be in the form of written or electronic records, or spoken words. My health record may include information of my health history, health status, test results, diagnoses, treatments, procedures, prescriptions and similar types of health-related information.
- We may use health information about you to provide you with medical treatment or services. We may disclose health information about you to doctors, nurses, technicians, office staff, personnel or anyone who is involved in taking care of you and your health.
- I understand that I have the right to receive and review a written description of how Falling Waters, LLC will handle my health information. This written description is known as a Notice of Privacy Practices and describes the uses and disclosures of health information made and the information practices followed by employees, staff and other office personnel of Falling Waters, LLC and my rights regarding my health information.
- I understand the Notice of Privacy Practices may be revised periodically and my health information will not be disclosed unless I have given written consent. I understand a copy of the most recent version of Falling Waters, LLC's Notice of Privacy Practices will be posted in the reception area.

By signing this agreement I attest that I understand the information above. Our posted Privacy Health Information provides more detailed information about the usage and disclosure of your (PHI). You have the right to review and/or request a copy of this policy before you sign this consent.

Signed:	
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Date: \_\_\_\_\_

### Special Permission Request:

I give my permission for Falling Waters, LLC to leave messages regarding appointments on my home/mobile telephone.

Signed:	Date:
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	Name of spouse/partner/caregiver	Date of birth	Telephone #
Signed:		Date:	

This release will revoke by written permission only. I understand that I must send a written request to Falling Waters, LLC in order to revoke this release.

igned:	Date:
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## TREATMENT CONSENT, FINANCIAL POLICY & DISCLOSURE

Name:

DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Please read this agreement and sign at the end indicating that you have understood and agree to the following. Please feel free to ask any questions if you would like clarification or additional information.

- Information revealed during counseling and discussion sessions is confidential. Exceptions to this confidentiality include disclosure by you regarding intention to harm yourself or others. Your record and the information contained within it will not be disclosed to others unless you direct us to do so or unless the law authorizes or compels us to do so.
- All procedures and treatment interventions (medications, nutraceuticals, therapies, spinal manipulation, injections, minor surgical
  procedures, etc.) carry with them both risks and benefits. Risks include, but are not limited to injury, fracture, burns, worsening of condition,
  adverse reactions, stroke and/or death. Not receiving or accepting treatment recommendations also carries inherent risks, including but not
  limited to possible worsening of condition or disease progression, which may result in reduced quality of life and/or premature death. If
  unsure regarding a recommended treatment or procedure, there may be additional or alternative treatments available. Therefore, you are
  encouraged to ask questions if you would like additional information. No guarantees can be assured regarding the outcomes of any
  treatment(s) or procedure(s) recommended or performed.
- Fees are charged for professional services, and full payment with cash, check, or credit card is due at the time these services are rendered. Treatments, consultations (whether by phone, e-mail, or in the office), detailed correspondence on your behalf are examples of professional services.
- You are responsible for payment for office fees, treatments, and lab tests regardless of insurance coverage. As a courtesy, we provide insurance billing service; however, this is not a guarantee of payment and each insurance plan offers different levels of reimbursement and/or coverage for services. Many "preventive approaches" to healthcare are not covered by insurance plans. Any expense not covered by your insurance plan is your responsibility to pay in full. At your request, you will receive a detailed receipt to request reimbursement from your insurance carrier.
- If you have a serious health problem that requires immediate attention, you should call 911, or have someone take you to the nearest hospital emergency room. If you notice an adverse effect from one of the components of your health plan, you should discontinue it then call our office and inform the provider of your concerns.
- Treatments with other physicians or healthcare providers are not necessarily to be discontinued. Please let the doctor / provider know if you are being treated by other healthcare providers (Physicians, Counselors, Therapists, etc.). Consult your prescribing Doctor before discontinuing medications. It is your responsibility to disclose new injuries, symptoms, conditions, treatments, medications, supplements, surgeries or diagnostic procedures performed, as well as any changes in your symptoms, conditions, medications, supplements, contact information, or treatments by other providers between visits.
- You are welcome to bring a friend or relative to your visits if such companionship is comfortable to you. Only registered support animals are allowed to accompany you into the clinic.
- You are encouraged to ask questions on any health-related topic and to take an active role in your health care. Ours is a team approach, and treatment recommendations may involve encouraging you to make changes to your diet and lifestyle that can help you improve your level of health.
- Falling Waters, LLC is owned by Shawndi Stahl, PT, MPT, David McClintock, DC, and Amanda Guy whom have financial interest in its ancillary services. If you would prefer to have any ancillary services performed elsewhere we will assist you to make arrangements.

### CERTIFICATE OF CONSENT

My signature below signifies my consent to treatment and assures that the contact information, health history, and other information that I have provided on my intake forms is complete and accurate. I have read, understand and agree to the information in this packet and my questions, if any, were answered to my satisfaction.

Signature of Patient: _		Date:	
-	Parent or guardian signature needed if patient under 18		mm / dd / yyyy